



Federal Court of Australia

District Registry: Queensland

Division: General

No: QUD240/2022

IN THE MATTER OF AVECHO BIOTECHNOLOGY LIMITED ACN 056 482 403

AVECHO BIOTECHNOLOGY LIMITED ACN 056 482 403

Applicant

ORDER

JUDGE: JUSTICE DOWNES

DATE OF ORDER: 14 July 2022

WHERE MADE: Brisbane

THE COURT ORDERS THAT:

1. Pursuant to section 1322(4)(a) of the *Corporations Act 2001* (Cth) (**Act**), it is declared that any offer for sale, or sale of, the 122,500,000 listed options which were listed on 16 February 2021 (**Listed Options**) after their issue is not invalid by reason of:
 - (a) any failure to lodge a prospectus under section 713 of the Act to exempt the sellers from the obligation of disclosure under the Act; or
 - (b) the sellers' consequential failure to comply with sections 707(3) or 727(1) of the Act.
2. Pursuant to section 1322(4)(c) of the Act, any person who has sold any of the Listed Options until the date of this order is relieved in whole from any civil liability in respect of any:
 - (a) failure to lodge a prospectus under section 713 of the Act exempting the sellers from the obligation of disclosure under the Act; or
 - (b) consequent failure to comply with sections 707(3) or 727(1) of the Act.
3. As soon as is reasonably practical after the date of this order, the Applicant is to:



- (a) serve a sealed copy of this order:
 - (i) on the Australian Securities and Investments Commission;
 - (ii) on the Australian Securities Exchange (**ASX**); and
 - (iii) by post to each person to whom the Listed Options were issued at the address given by each person for recording on the Applicant's register of holders; and
 - (b) publish an announcement to the ASX including the sealed copy of this order; and
 - (c) place a copy of this order on its own website to remain there for at least 28 days.
4. For a period of 28 days from the date of publication of this order on the ASX website, any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders has liberty to apply to vary or discharge them within that period.
5. There is no orders as to costs.

Date that entry is stamped: 14 July 2022

Sia Lagos
Registrar